

Borrowing Capacity Form

Confidential

Instructions: Please calculate my /our borrowing capacity based on the following information.

Full Name _____ **Occupation** _____ **Gross Income** \$ _____ **Yrs in this job** _____

1. _____

Full Name _____ **Occupation** _____ **Gross Income** \$ _____ **Yrs in this job.** _____

2. _____

Are you Self Emp ? Yes / No _____ **ABN held for: _____ yrs.** **GST Registered ? Yes / No** _____

Mailing Address _____ **Marital Status: Married / Single / Defacto** _____

City _____ **State** _____ **P/Code** _____ **Dependants ? Yes / No** _____ **Ages.** _____

Contact Number _____ **E. Mail Address** _____

Financial Position:

OWN HOME:

Value (\$) _____ **Current Debt** \$ _____ **Lender** _____ **Int Rate** _____% (Fix / Var) **Repayment** \$ _____ (mth)

Does your lender fully service your needs ? Yes / No _____ **Would you consider refinancing ? Yes / No** _____

Investment Properties:

Value	Current Debt	Lender	Int Rate	Payment	Rent / wk
1.\$ _____	\$ _____	_____	_____%	\$ _____	\$ _____
2.\$ _____	\$ _____	_____	_____%	\$ _____	\$ _____
3.\$ _____	\$ _____	_____	_____%	\$ _____	\$ _____
4.\$ _____	\$ _____	_____	_____%	\$ _____	\$ _____

Credit Cards:

Limit	Balance Owed	Lender	Cash in Bank: \$ _____
1.\$ _____	\$ _____	_____	Shares Owned: \$ _____
2. \$ _____	\$ _____	_____	
3. \$ _____	\$ _____	_____	We rent & Pay:\$ _____ Per Wk.